

OPENTEXT



Getting Started with WirelessDMS for iPad

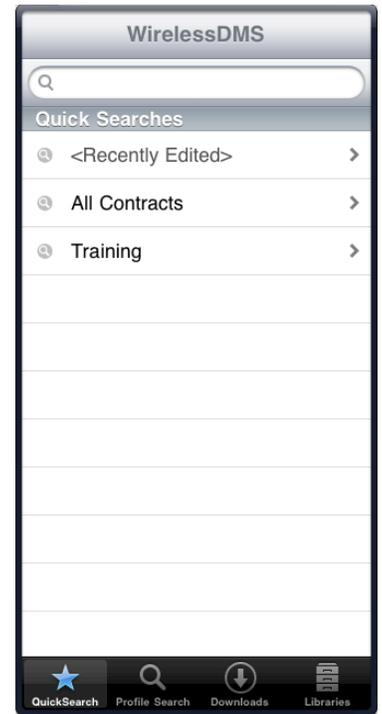
Scroll through the document for hints and tips on using WirelessDMS on your iPad

Navigating WirelessDMS

Getting familiar.

The navigation pane

This is where you find your documents. Press the Menu button or turn your iPad to portrait view to see it.



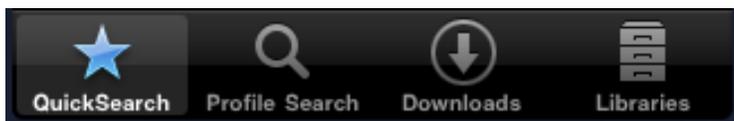
Search bar

This is just like the easy search in eDOCS DM. Type a document number, a word from the document profile or content and press return to start a search

QuickSearches

Below the search bar, you'll see the same saved QuickSearches that show on your PC, including Recently Edited documents. Just tap one.

- <Recently Edited>
- All Contracts
- Training



Navigation Tabs

Choose from QuickSearch, Profile Search, Libraries or your Downloaded documents.

Profile Searching

Tap on the Profile Search tab to search using Profile fields for your current default library. Remember, you can type exact values or use wildcards '*' just like on your PC. Tap the search icon at the top right to run the search.

Profile Search	
Enter exact values or use * wildcards	
Doc #	
Name	
Doc Type	rep*
Client	
Matter	
Author	
Last Edited	%TODAY

Toolbar buttons



Photos: Import images into WirelessDMS Downloads, for profiling.

Information: More information about this document (history, profile).

Preview: View a document full screen, and if you have an application that can edit it, you can open it for edit. This button functions for downloaded documents only.

Send: Send this document as a reference or a copy.

Download: Download a local copy of the document to your iPad. You must download the document in order to edit it.

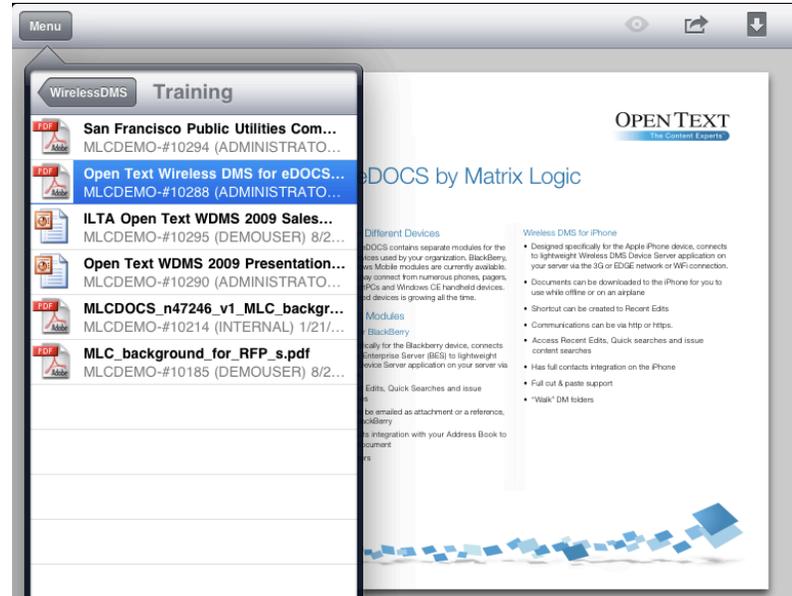
Working with Documents

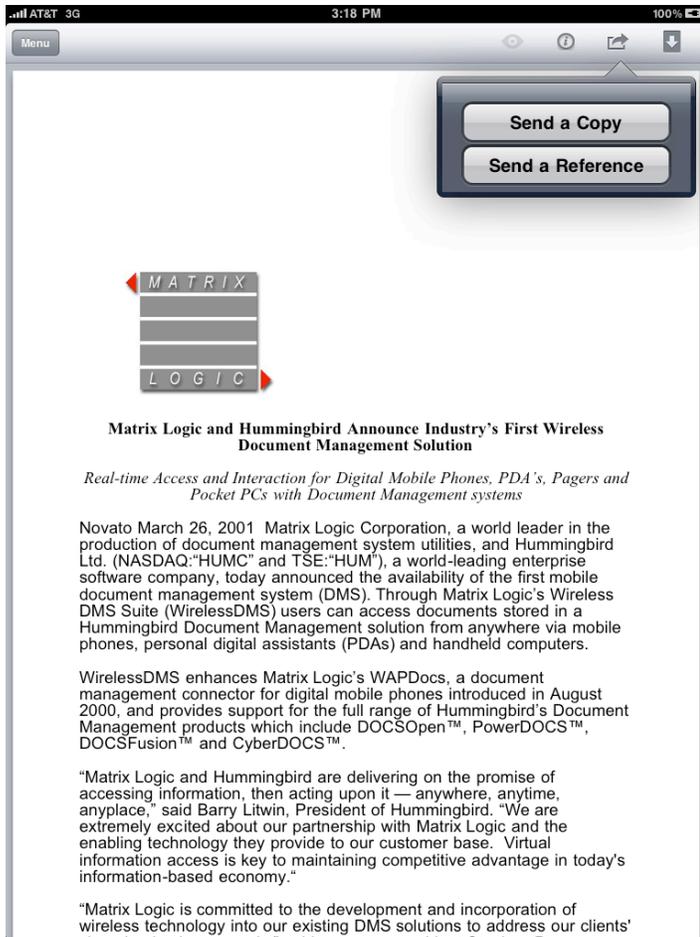
Being productive with WirelessDMS.

Opening Documents

Search for a document and tap the document from the search results to see a view of it on the screen.

Rotate the iPad for a better view, and tap on the document to dismiss the search results.





Sending Documents

Tap the send button to send a document.

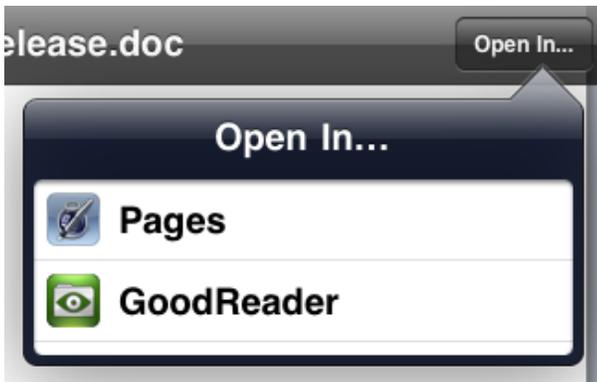
You may send a Copy of the document in its original form, or a Document Reference (DRF) if the recipients are eDOCS users in your organization.

Downloading documents

Tap the Download button  to save a copy of the document to your iPad.



You can do more with a Downloaded document. They are accessible when you have no WiFi or 3G connection, and if you are in airplane mode. You may also edit them.



Using documents with other applications

While displaying a document in your **Downloads** tab, click the Preview button  to display a full screen view of the document.

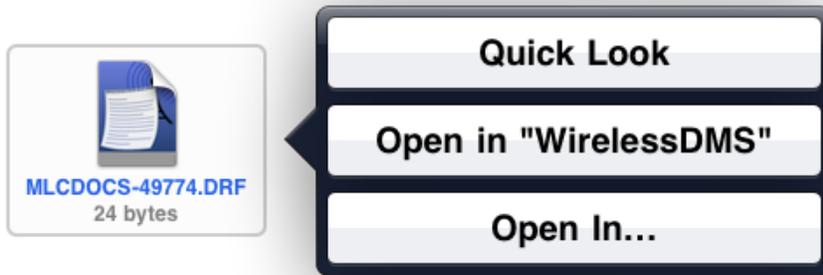
If you have a suitable application on your iPad, you may even be able to edit the document by clicking the **Open In..** button.

From the other application you can email it back to your eDOCS library using WirelessDMS.

Expert Tips

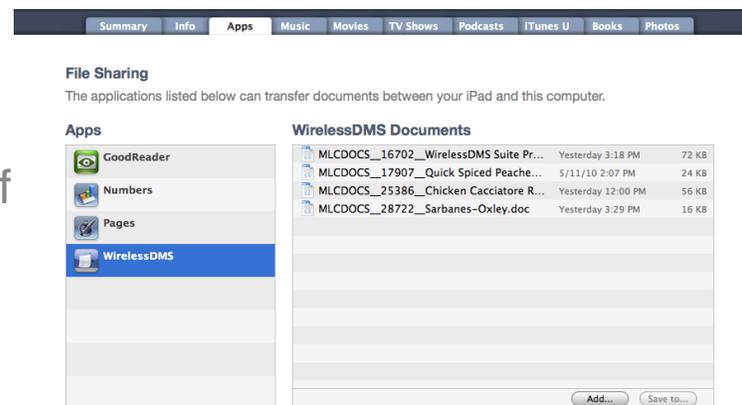
Opening document references

If another person sends you a document reference (DRF) by mail, tap and hold on the document reference. A menu will appear, tap Open with WirelessDMS. You will be taken directly to the eDOCS DM document in WirelessDMS for iPad.



Sharing Files with your computer

If you sync your iPad with your Mac or PC, you can copy files to and from the Downloads portion of WirelessDMS. In iTunes, click on your iPad. On the right, click on Apps and scroll down. Here you'll be able to open and add files.



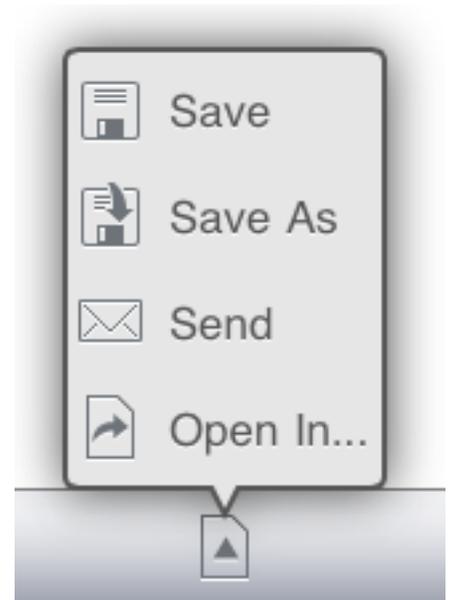
Editing Documents

Choose an editing App

Many other applications are available for the iPad that let you edit your documents. These include the Apple iLife Suite (Pages, Numbers, Keynote), Office2HD and Documents to Go.



Some of these applications (notably, Documents to Go, Office2HD) have the ability to **Open In..** other applications. You may use this feature to send documents back to WirelessDMS. They will appear in the **Downloads** tab.



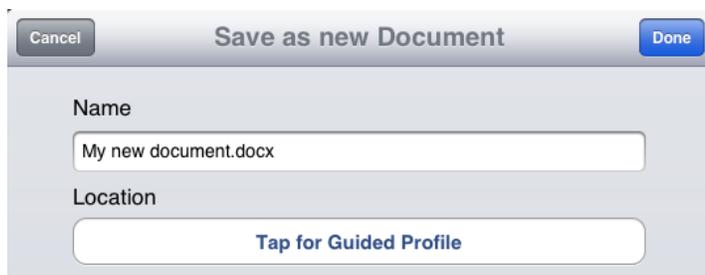
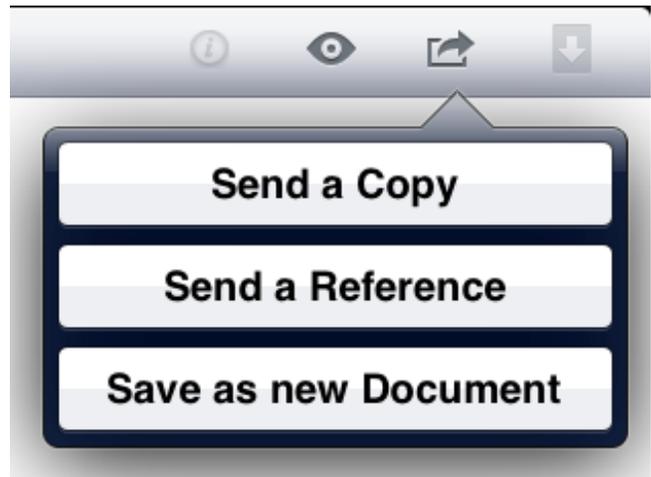
Saving the changes

From here, you may Save as new Version to upload your changes back to your eDOCS DM library.



Profiling New Documents

If the document you “Open In” WirelessDMS is a new document that didn’t originate from your eDOCS DM library, you will be able to **Save as a new Document** from the Downloads screen.



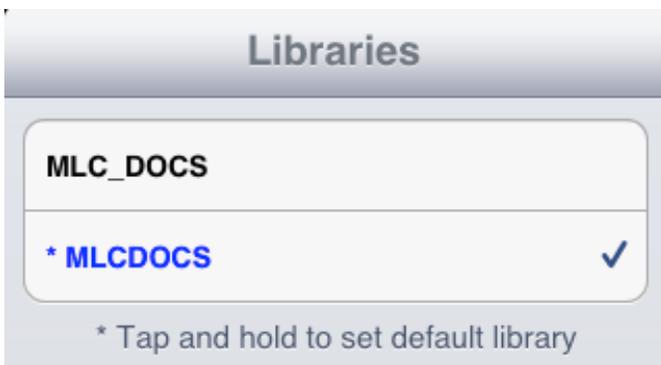
You will be prompted to profile your document with the “Guided Profile” feature.



Simply tap through to profile the document, then tap Done. You’ve never profiled a document faster!

Working With Images

If you have photos or images on your device, you can bring them in to WirelessDMS and profile them in your eDOCS DM library. Tap the camera icon, select the image and it will appear in Downloads. Select the item and profile it like any other offline document.



Switching Libraries

Use the Libraries tab to tap and select search libraries, or tap-and-hold to change default library.



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